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**福萊特玻璃集團股份有限公司**

**F at G a Gr 璃 C ., Lt .**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code : 6865)**

## **ANNOUNCEMENT**

### **APPROVAL BY THE CSRC ON NON-PUBLIC ISSUANCE OF A SHARES**

Reference is made to (i) the announcement dated 1 June 2022 on the proposed Non-public Issuance of A Shares; (ii) the circular on the proposed Non-public Issuance of A Shares (the “Circular”) and the notice of the 2022 First EGM and the 2022 First H Share Class Meeting dated 7 July 2022; and (iii) the announcement dated 29 July 2022 on the poll result of the 2022 First EGM and the 2022 First H Share Class Meeting. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

Recently, the Company received the “Approval in Relation to the Non-public Issuance of Shares by Flat Glass Group Co., Ltd. (Zheng Jian Xu Ke [2022] No. 2742)” (《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批覆》(證監許可[2022] 2742號)) from the CSRC, the main content of which is set out as follows:

1. Approval of the Company's Non-public Issuance of not more than 509,068,000 new A Shares. In the event where there are changes to the total share capital resulting from conversion of capital reserve, the number of A Shares to be issued under the Non-public Issuance may be adjusted accordingly.
2. The Non-public Issuance of A Shares shall be implemented strictly in accordance with the application documents submitted to the CSRC.
3. The approval document shall remain valid for twelve months from the date of approval of issuance.
4. In the event that any material event happens to the Company during the period from the date of approval of issuance to the date of completion of the Non-public Issuance of A Shares, the Company shall promptly report to the CSRC and handle it in accordance with the relevant requirements.

The Board will handle matters related to the Non-public Issuance of A Shares in accordance with the requirements of the above approval document and the authorisation of the general meeting of the Company within the prescribed period, and fulfill its disclosure obligations in a timely manner. Investors are advised to pay attention to the investment risks.

Contact information of the issuer and sponsors (lead underwriters) of the Non-public Issuance of A Shares are set out as follows:

1. **Issuer:** Flat Glass Group Co., Ltd.  
 Contact person: Office of the Secretary of the Board of Directors  
 Telephone: 0573-82793013  
 Email: flat@flatgroup.com.cn
  
2. **Sponsor (Lead Sponsor):** Guotai Junan Securities Co., Ltd.  
 Sponsor representatives: Zhou Qi, Hu Yiping  
 Contact person: Stock Capital Markets Department  
 Telephone: 021-38674877  
 Email: lizhuoxuan020811@gtjas.com  
 fanhua@gtjas.com

At the Non-public Issuance of A Shares Board Meeting, the Chairman of the Board of Directors, Mr. Ruan Hongliang, the Chairman of the Board of Supervisors, Mr. Jiang Jinhua, the Chairman of the Board of Directors, Mr. Wei Yezhong, the Chairman of the Board of Supervisors, Mr. Shen Qifu, and the independent non-executive Directors, Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

By order of the Board  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
*Chairman*

Jiaxing, Zhejiang Province, the People's Republic of China  
 14 November 2022

*As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.*