

I n t e r n a t i o n a l a c c o u n t a n c e s a r e p r e p a r e d i n a c c o r d a n c e w i t h t h e I n t e r n a t i o n a l F i n a n c i a l R e p o r t i n g S t a n d a r d s a d o p t e d b y t h e I n t e r n a t i o n a l A s s o c i a t i o n o f S e c u r i t i e s a n d F i n a n c e (I A S B) .

I n t e r n a t i o n a l a c c o u n t a n c e s a r e p r e p a r e d i n a c c o r d a n c e w i t h t h e C h i n e s e A c c o u n t i n g S t a n d a r d s a d o p t e d b y t h e M i n i s t e r y o f F i n a n c e a n d T a x a t i o n o f t h e P e o p l e ' s R e p u b l i c o f C h i n a .

H o n g K o n g E x c h a n g e a n d C l e a r i n g L i m i t e d a n d T h e S e a t l e C h a n g e F i n a n c i a l R e p o r t i n g L i m i t e d a c c e p t t o p u b l i s h t h e c o n t e n t s o f t h i s c o n t a i n e r i n a c c o r d a n c e w i t h t h e a p p r o v e d d i r e c t i v e s o f t h e S e a t l e C h a n g e F i n a n c i a l R e p o r t i n g L i m i t e d .



福萊特玻璃集團股份有限公司

F t G Gr o u p C o r p o r a t i o n , L t d .

(a joint stock company incorporated in the People's Republic of China with limited liability)

( t e l e p h o n e : 6865)

(1) E N D O F T H E F I N A N C I A L Y E A R  
(2) O P E R A T I N G R E S U L T S  
F O R T H E T H R E E M O N T H S E N D I N G 30 J U N E 2022  
A N D  
(3) N O T I C E O F T H E 2022 H I G H D E V I D E N D

N o t i c e o f t h e 2022 T h i r d E G M o f F o r e i g n C o r p o r a t e d C o m p a n y , 2 0 2 2 F o r e i g n A d m i n i s t r a t i v e B i d i n g , F a G a G o u p C o r p o r a t i o n , L t d . , 9 5 9 Y u e R o a d , X i h a n D i s t r i c t , J i a z h o u , Z h e j i a n g P r o v i n c e , t h e P R C , a t 2 : 3 0 p . m . o n T h u r s d a y , 2 0 O c t o b e r 2 0 2 2 i n t h e a g e 1 9 - 2 0 o f t h i s c o n t a i n e r .

P e r f o r m a n c e a t t h e 2022 T h i r d E G M i s a s s e s s e d i n t h i s c o n t a i n e r . A l l S h a r e h o l d e r s a r e i n v i t e d t o a t t e n d t h e 2022 T h i r d E G M a n d e x e r c i s e t h e i r r i g h t s a s s h a r e h o l d e r s i n t h e b e h a l f o f t h e c o m p a n y . I f t h e r e a r e a n y q u e s t i o n s a b o u t t h e c o n t e n t s o f t h e c o n t a i n e r , p l e a s e c o n t a c t t h e c o m p a n y ' s s e c r e t a r y a t t h e a d d r e s s b e l o w . T h e c o m p a n y ' s s e c r e t a r y i s l o c a t e d a t 1 7 / F , F a e a F i n a n c e C e n t e r , 1 6 H a c k e r R o a d , H o n g K o n g ( f o r H o n g K o n g ) . T h e c o m p a n y ' s r e g i s t e r e d o f f i c e i n t h e P R C a t 1 9 9 9 Y u e R o a d , X i h a n D i s t r i c t , J i a z h o u , Z h e j i a n g P r o v i n c e , t h e P e o p l e ' s R e p u b l i c o f C h i n a ( f o r A S h a r e h o l d e r s ) a n d a t 1 6 H a c k e r R o a d , H o n g K o n g ( f o r H o n g K o n g ) . T h e c o m p a n y ' s s e c r e t a r y i s l o c a t e d a t 1 7 / F , F a e a F i n a n c e C e n t e r , 1 6 H a c k e r R o a d , H o n g K o n g ( f o r H o n g K o n g ) . T h e c o m p a n y ' s r e g i s t e r e d o f f i c e i n t h e P R C a t 1 9 9 9 Y u e R o a d , X i h a n D i s t r i c t , J i a z h o u , Z h e j i a n g P r o v i n c e , t h e P e o p l e ' s R e p u b l i c o f C h i n a ( f o r A S h a r e h o l d e r s ) a n d a t 1 6 H a c k e r R o a d , H o n g K o n g ( f o r H o n g K o n g ) .

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# CON EN

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## DEFINITION

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*In this circular, the following expressions shall have the following meanings unless the context requires otherwise:*

2022 1% 增資	指 2022 年 1 月 1 日以前（含 2022 年 1 月 1 日）發行的人民幣 0.23 元每股的 A 股
2022 年股東大會	指 2022 年 10 月 20 日（星期三）下午 2:30 在浙江省嘉興市南湖区新豐路 959 號（嘉興市嘉興玻璃有限公司）召開的 2022 年第一次股東大會
A 股	指 在中華人民共和國境內發行、以人民幣標度、在中國大陸境內證券交易所上市、以人民幣計價的普通股
A 股股東	指 A 股的持有人
安徽福萊特玻璃	指 安徽福萊特玻璃股份有限公司（Fulete Glass Co., Ltd.*）（安徽福萊特玻璃股份有限公司），一家在中國境內註冊的股份有限公司，在中華人民共和國境內
A 股發行方案	指 A 股發行方案（A 股發行方案）（經修訂）
本行	指 本行
公司	指 福萊特玻璃集團股份有限公司（Fulete Glass Co., Ltd.*），一家在中國境內註冊的股份有限公司，在中華人民共和國境內上市，其 A 股和 H 股均在境內外證券交易所上市，其 H 股和 A 股均在境內外證券交易所上市，其 H 股和 A 股均在境內外證券交易所上市
公司秘書	指 公司秘書
CSRC	指 中國證券監督管理委員會
董事	指 董事
H 股	指 在境外發行、以人民幣標度、在境內外證券交易所上市、以人民幣計價的普通股
H 股股東	指 H 股的持有人

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## DEFINITION

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Hong Kong	The Hong Kong Special Administrative Region of the PRC
Hong Kong S c E change	The S c E change of Hong Kong Limited
Listing Rule	Rule Governing the Listing of Securities of The S c E change of Hong Kong Limited
PRC	the People's Republic of China, which, for the purposes of this circular, includes the Macao Special Administrative Region and Taiwan
RMB	Renminbi, the official currency of the PRC
Securities Law	the Securities Law of the PRC
Shanghai S c E change	Shanghai S c E change (上海證券交易所)
Share(s)	A Share(s) and H Share(s)
Shareholder(s)	holder(s) of the Share(s)
%	percentage

*Certain amounts and percentage figures set out in this circular have been subject to rounding adjustments. Accordingly, figures shown as total in certain tables and the currency conversion or percentage equivalents may not be an arithmetic sum of such figures.*

*References to the singular number include references to the plural and vice versa and references to one gender include every gender.*



# 福萊特玻璃集團股份有限公司

## F t G Gr o p C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

( t : 6865)

### Executive Directors:

M . R a H g i a g (Chairman)  
M . J i a g J i h a  
M . W e i Y e h g  
M . S h e Q i f

Registered office, headquarters and  
principal place of business in the PRC:  
1999 Y h e R a d  
X i h D i c , J i a g  
Z h e j i a g P i c e P R C

### Independent non-executive Directors:

M . X P a  
M . H a F a  
M . N g Y a K e C a m e

Principal place of business in Hong Kong:  
U i 6, 11/F, P e i P a c e  
6 S h i g Y i S e e  
K T g, K  
H g K g

20 S e m b e 2022

To the Shareholders

## (1) E O N E O F E I O O C E E D (2) O O E D I N E I M D I I D E N D F O H E I M O N H E N D E D 30 J N E 2022 A N D (3) N O I C E O F H E 2022 H I D E G M

### I. I N O D C I O N

The e f h i c c a i i d e i h i f m a i i f c i e c i i h, a m g h e h i g, c i d e i g a d a i g (i) h e m a e i e a i h e e f e i c e e d ; (ii) e d i e i m d i d e d f h e i m h e d e d 30 J e 2022; a d (iii) g i e h e i c e f h e 2022 T h i d E G M.

### II. E O N E O F E I O O C E E D A N D E L A E D M A E

The e a e a e d i a c c d a c e i h h e P i i h e R e U e f h e C a i a R a i e d i h e P e i T i m e (Z h e g J i a F a X i g Z i [2007] N . 500) f h e C S R C (

III. O O ED DECL A ION OF IN E IM DI IDEND OF MB0.23 E O DINA  
HA E (BEFO E A )FO HE I MON H ENDED 30 J NE 2022

A a ed i f he a f f ceme f he C m a f da ed 25 A g 2022 e a i f g he i f e im e f he G f he i m f h e f ded 30 J e 2022 a f d he ci c a f he C m a f da ed 20 Se embe 2022 f he de ai f he ed i f e im di ide f f he i m f h e f ded 30 J e 2022, he B a d ec m e f ded he a m e f f a f i f e im di ide f f RMB0.23 e d i f a Sha e (bef e a ) f he i m f h e f ded 30 J e 2022 he Sha eh de . Sha eh de h e f ame a ea f he egi e f m embe f he C m a f f 4 N embe 2022 (F ida ) i be e f i ed he 2022 f e im Di ide f d. F he e f a ce a i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d, he egi e f m embe f he C m a f i be c ed f m 28 Oc be 2022 (F ida ) 4 N embe 2022 (F ida ) (b h da i f c i e) f he e f de e m i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d. f de a i f f ecei i f g he 2022 f e im Di ide f d, a a f fe d c m e f m be dged i h he C m a f ' H ha e egi a f H f g K f g, T ic f e Se ice Limi ed, a 17/F, Fa Ea F i f a f ce Ce f e, 16 Ha c R ad, H f g K f g (f h de f H Sha e ), he C m a f ' egi e ed f fice i f he PRC a 1999 Y f he R ad, Xi h Di ic , Jia f g, Zhejia f g P f ce, he PRC (f h de f A Sha e ), f egi a i f bef e 4:30 .m. f 27 Oc be 2022 (Th da ).

2022 f e im Di ide f d f A Sha e i be aid f RMB a f d 2022 f e im Di ide f d f H Sha e i be aid f H f g K f g d a . The e cha f ge a e f he 2022 f e im Di ide f d be aid f H f g K f g d a i be he m e a f f he e cha f ge a e f H f g K f g d a RMB a a f f f ced bggebgge m f h bgg

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# LE E F OM HE BOA D

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F he e f de e m i i g he e i e m e f a e d a c e a d i g a he 2022 Thi d EGM (a he ca e ma be), he H Sha e egi e f m e m b e f he C m a t i b e c e d f m 17 Oc be 2022 (M i d a ) 20 Oc be 2022 (Th da ), b h da i c i e, d i g h i c h e i d f a f e f H Sha e i b e e f f e c e d . H Sha e h d e h e f a m e a e a f he H Sha e egi e f m e m b e f he C m a t f i d a , 14 Oc be 2022 ha b e e i e d a e d a d e a he 2022 Thi d EGM. I f d e a e d a d e a he g e e a m e e i g , H Sha e h d e h e a f e h a e f b e e f egi e e d ha d e i h e a f e d c m e f g e h e i h h e e e a f h a e c e i f i c a e a he H Sha e egi a f he C m a t , T i c i f e S e i c e L i m i e d a 17 / F , F a E a F i f a f c e C e f e , 16 H a c R a d , H i g K i g b f a e h a f 4 : 3 0 . m . f i d a , 14 Oc be 2022 . H Sha e h d e c a f a e d a d e i f e f a i f a a e d a d e a he 2022 S e c d EGM . H Sha e h d e h i f e d a i f a a e d h e 2022 S e c d EGM a e e e e d c m e e h e f m i f a c c d a c e i h h e i f c i f e h e e i f a d e f i h e H Sha e egi a f he C m a t , T i c i f e S e i c e L i m i e d a 17 / F , F a E a F i f a f c e C e f e , 16 H a c R a d , H i g K i g a f a i b e b i f a f e e f , f e h a f 24 h b e f e h e i m e a i f e d f h d i g h e 2022 S e c d EGM , a f a d j f e d m e e i g ( a h e c a e m a b e ) . C m e i f a d e f f h e f m i f e c d e f m a e d i g a d i g i f e f a h e 2022 Thi d EGM , a f a d j f e d m e e i g ( a h e c a e m a b e ) h d i h .

## . ECOMMENDA ION

The B a d c f i d e h a a e i f e i f h e f i c e f h e 2022 Thi d EGM f Sha e h d e ' c f i d e a i f a d a a a e i f h e b e i f e e f h e C m a t a d i Sha e h d e . A c c d i g , h e B a d e c m m e d h a h e Sha e h d e e i f a f a h e e i f b e e d a h e 2022 Thi d EGM .

Y f a i h f  
B d e f h e B a d  
**F t G Gr p C ., Lt .**  
H  
*Chairman*

# A ENDI I E O ON E OF E IO OCEED

## I. BA I OF E A A ION

The e f e i ceed a e a ed i acc da ce i h he P i i f he Re U e f he Ca ia Rai ed i he P e i Time (Zhe g Jia Fa Xi g Zi [2007] N . 500) f he CSRC (關於前次募集資金使用情況報告的規定(證監發行字[2007]500號)).

## II. AMO N , ACCO N ING DA E AND DE O I A OF HE E IO OCEED

### (I) r r m I A r C rt C rp r t B I J 2020

U he a a f he Re A a f he P bic I a ce f C e ib e C a e b d f Fa Ga G C ., L.d. (Zhe g Jia X Ke [2020] N . 294)\* (證監許可[2020]294號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) f m he CSRC, he C m a b ic i ed RMB1,450,000,000 A Sha e c e ib e c a e b d f a e m f 6 ea . A a 2 J e 2020, he C m a ac a a d b ic i ed 14.50 mi i c e ib e b d a a a e f RMB100 each. The b c i i a m a RMB1,450,000,000.00. The ac a am a RMB1,444,025,000.00 a e ded c i g he emai i g d e i i g a d f fee f RMB5,636,792.46 a d he c e d i g a e-added a f RMB338,207.54. The emai i g d e i i g fee a RMB7,523,584.91, he a a e-added a a RMB451,415.09. A a 2 J e 2020, Fa aid a f fee f RMB1,886,792.45 a d a e-added a f RMB113,207.55 i ad a ce. S ch a e-added a i f be i c ded i he i e c . The a am f he ab e-me i ved ceed a e ded c i g he d e i i g a d f fee a d he i a ce fee (e c d i g a e-added a ) f hi i a ce f c e ib e b d a RMB8,578,301.90, a d he e ceed f m he bic i a ce f A- ha e c e ib e c a e b d a RMB1,441,421,698.10. The e ceed ab e e e ified a d he ca ia e ifica i e f De Shi Ba (Ya) Zi (20) N . 00225\* (德師報(驗)字(20)第00225號) a i ed b De i e T che T h ma Ce ified P bic Acc f a LLP.

The C m a a d i b idia A h i Fa Ga a d he G ai J a Sec i ie C ., L.d. ( G t J ) e e ed i a Ti-Pa S e i Ag eeme f he De ig a ed Sa i g Acc f P ceed \* (《募集資金專戶存儲三方監管協議》) i h BOC Jia i g B a ch, ICBC Jia i g B a ch a d d ia a d C m me cia Ba f Chi a Limi ed, Fe g a g B a ch ( ICBC F Br ), e e c i e . The C m a a d A h i Fa Ga , he c m me cia ba he e he ceed e e aced a d GF Sec i ie h d j i e i e he de ig a ed a i g acc f ceed , i c d i g he de ig a ed a i g acc f ceed f he C m a ch a BOC Jia i g B a ch (367577640767) a d ICBC Jia i g B a ch (1204060029000024114), a d he de ig a ed a i g acc f ceed f A h i Fa Ga i c d i g BOC Jia i g B a ch (384477642546), ICBC Jia i g B a ch (1204060029000024238) a d ICBC Fe g a g B a ch (1313072129300256393).

A f 30 J e 2022, he ceed f m he bic i a ce f A- ha e c e ib e c a e b d f he C m a i J e 2020 ha e bee i sed i f , a d he de ig a ed a i g acc f ceed ha e bee c ed i he fi ha f f 2022.



**(II) r r m N -p I A r I J r 2021**

U he a a f he Re A a f he N - b ic I ce f Sha e f Fa Ga G C ., L d. (Zhe g Jia X Ke [2020] N . 2648)\* (證監許可[2020]2648號文《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批覆) f m he CSRC, he C m a a a ed - b ic i e m e ha 450,000,000 RMB di Sha e (A Sha e). A a 7 Ja a 2021, he C m a ac a ad - b ic i ed 84,545,147 ha e f RMB di ha e (A ha e) i ha a a e f RMB0.25 ad a a i e ice f RMB29.57 each. The a am f f ceed f m he i a ce a RMB2,499,999,996.79. The ac a am f f ceed he C m a ce i ed a RMB2,482,499,996.81 af e ded c ig he de i ig ad fee f RMB16,509,433.94 ad he c e di g a e-added a f RMB990,566.04. The ceed e e RMB2,483,081,943.69 af e ded c ig he i e c (a e-added a e c i e) f RMB16,918,053.10. The ceed ab e e e ce i ed 7 Ja a 2021, ad he ca i a e i f i e f De Shi Ba (Ya) Zi (21) N . 00008\* (德師報(驗)字(19)第00008號) a i ed b De i e T che T hma Ce ified P b ic Acc f a LLP.

The C m a ad i b idia A h i Fa Ga ad he G ai J a e e ed i a T i-Pa S e i Ag e e m e f he De ig a ed Sa ig Acc f P ceed \* (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch, ICBC Jia ig B a ch, ad Chi a C i Ba C a i , Zhe jia g B a ch ( CCB Br ), e e c i e . The C m a ad A h i Fa Ga , he c m m e cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (400078999786) ad ICBC Jia ig B a ch (1204060029000134455), ad he de ig a ed a ig acc f ceed f A h i Fa Ga ic di g BOC Jia ig B a ch (39747899669), ICBC Jia ig B a ch (1204060029000134579) ad CCB Zhe jia g B a ch (33050163803509168168).

The C m a ad he G ai J a e e ed i a T i-Pa S e i Ag e e m e f he De ig a ed Sa ig Acc f P ceed \* (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch ad ICBC Jia ig B a ch, e e c i e . The C m a ad he c m m e cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (362378981198) ad ICBC Jia ig B a ch (1204060029000134730).

**A E N D I I E O N E O F E I O O C E E D**

As of 30 June 2022, the carrying balance of the designated foreign currency of the Company is RMB698,295.56 million. The specific details are as follows:

Company	Bank	Bank Account	RMB million
			<b>30 June 2022</b>
The Company	BOC Jiangsu Branch	362378981198	51,647.91
The Company	BOC Jiangsu Branch	400078999786	0.00
The Company	ICBC Jiangsu Branch	1204060029000134455	328,848.44
The Company	ICBC Jiangsu Branch	1204060029000134730	12,634.24
Alibaba Group	BOC Jiangsu Branch	397478996699	286,179.42
Alibaba Group	ICBC Jiangsu Branch	1204060029000134579	14,079.05
Alibaba Group	CCB Zhejiang Branch	33050163803509168168	4,906.50
<b>Total</b>			<b>698,295.56</b>

**(III) Interest Income Arising from Corporate Bonds in 2022**

Under the arrangement of the Republic of China, the Public Issue of Corporate Bonds by Alibaba Group Holding Company Limited (Zhejiang Jiaxing) [2022] No. 664\* (證監許可[2022]664號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) from the CSRC, the Company has issued RMB4,000,000,000 Alibaba Securities Limited convertible bonds with a term of 6 years. As of 26 May 2022, the Company has issued a total of 40 million convertible bonds with a face value of RMB100 each. The total amount is RMB4,000,000,000.00. The Company has received an amount of RMB3,978,000,000.00 after deducting the underwriting fee of RMB20,754,716.98 and the commission fee of RMB1,245,283.02. The amount received from the issuance is RMB3,976,921,200.33 after deducting the underwriting fee and the commission fee (after deducting the commission fee) of RMB23,078,799.67. The amount received has been verified and certified by De Shi Ba (Yan) Zi (22) No. 00231\* (德師報(驗)字(22)第00231號) and is included in the Company's Certified Public Accountant LLP.

**A ENDI I E O ON E OF E IO OCEED**

The Company and bidia Fengfeng Fa Ne Energy Tech Co., Ltd. (鳳陽福萊特新能源科技有限公司) (F F t N E r ) and the Y G ai Jiaf e e ed i aTi-Pa S e i Ag eeme f he De igt a ed Sa i g Acc f P ceed \* (《募集資金專戶存儲三方監管協議》) i h he ba f de i , BOC Jia i g B a ch, ICBC Jia i g B a ch and Chi a CITIC Ba C a i Y Limi ed, Jia i g B a ch ( CI IC J Br ), e e c i e . The Company and bidia Fengfeng Fa Ne Energy , he c mme cia ba he e he ceed e e aced and G ai Jiaf h d j i e i e he de igt a ed a i g acc f ceed , i c di g he de igt a ed a i g acc f ceed f he C m a ch a BOC Jia i g B a ch (350681066411, 364981073081, 383181075327, 354581064043), ICBC Jia i g B a ch (1204060029000139116) and CITIC Jia i g B a ch (8110801013502453544), and he de igt a ed a i g acc f ceed f Fengfeng Fa Ne Energy i c di g BOC Jia i g B a ch (387081085363), ICBC Jia i g B a ch (1204060029000139488) and CITIC Jia i g B a ch (8110801013802453567).

The Company and the Y G ai Jiaf e e ed i aTi-Pa S e i Ag eeme f he De igt a ed Sa i g Acc f P ceed \* (《募集資金專戶存儲三方監管協議》) i h i d ia Ba C ., L d Jia i g B a ch ( IB J Br ). The Company , IB Jia i g B a ch and G ai Jiaf h d j i e i e he de igt a ed a i g acc f ceed , and he de igt a ed a i g acc f ceed f he C m a i IB Jia i g B a ch (358500100100959273).

As of 30 June 2022, the c i g ba a ce f he de igt a ed a i g acc f ceed f he C m a a RMB1,418,527,580.19 i a . The ecific de i a i a f :

	<i>RMB</i>		
	<b>m t</b>		
	<b>m t</b>		
<b>C mp m B</b>	<b>B t</b>	<b>30 J 2022</b>	
The Company	BOC Jia i g B a ch	350681066411	139,830,412.2
The Company	BOC Jia i g B a ch	364981073081	1,966.67
The Company	BOC Jia i g B a ch	383181075327	181,967,982.3
The Company	BOC Jia i g B a ch	354581064043	60,000
The Company	ICBC Jia i g B a ch	1204060029000139116	660,568,052.4
The Company	CITIC Jia i g B a ch	8110801013502453544	36,666.67
Fengfeng Fa Ne Energy	BOC Jia i g B a ch	387081085363	236,049,166.7
Fengfeng Fa Ne Energy	ICBC Jia i g B a ch	1204060029000139488	0
Fengfeng Fa Ne Energy	CITIC Jia i g B a ch	8110801013802453567	6,666.67
The Company	IB Jia i g B a ch	358500100100959273	200,006,666.7
T a			<u>1,418,527,580.19</u>

**III. A C T I O N S O F O C E E D I N T H E F I R S T H A L F**

**(I) P R O C E E D I N G S O F T H E F I R S T H A L F**

A t t h e 30 J u n e 2022, t h e d e a i l y h e e f f e c t o f t h e b i c i a c t o f A S h a e c t e i b e c a e b d i J u n e 2020 a e e i t h e A P P E N D I X I h e a d e d C m a i T a b e f U e f P c e e d f m P b l i c I a c t o f A S h a e C t e i b e C a e B d i J u n e 2020 f h i c i a .

A t t h e 30 J u n e 2022, t h e d e a i l y h e e f f e c t o f t h e c e e d f m b i c i a c t o f A S h a e i J a n a 2021 a e e i t h e A P P E N D I X I I h e a d e d C m a i T a b e f U e f P c e e d f m N o n - b l i c I a c t o f A S h a e i J a n a 2021 f h i c i a .

A t t h e 30 J u n e 2022, t h e d e a i l y h e e f f e c t o f t h e b i c i a c t o f A S h a e c t e i b e c a e b d i M a y 2022 a e e i t h e A P P E N D I X I I I h e a d e d C m a i T a b e f U e f P c e e d f m P b l i c I a c t o f A S h a e C t e i b e C a e B d i M a y 2022 f h i c i a .

**(II) I M P O R T A N T I T E M S**

**1. P r o c e e d i n g s o f P u b l i c I s s u e o f A S h a e C t e i b e C a e B d i J u n e 2020**

O n 15 J u n e 2020, t h e C m a t c e e d t h e 20 h m e e t i n g o f t h e f i f t h e i t h e B a d, a h i c h t h e P a r t o f t h e R e a c e m e n t o f t h e S e f - a i e d F u d i t e e d i t h e P c e e d i t e m e n t P j e c i t A d a c e i t h P c e e d f m C t e i b e C a e B d i \* (《關於使用可轉債公司債券募集資金置換預先已投入募投項目的自籌資金的議案》) a c t i d e e d a t d a e d . I t a a e e d e a c e t h e e f - a i e d f u d i t o f R M B 68,465,092.00 i t i a i t e e d i t h e c e e d i t e m e n t j e c a t a d c i t o f 750,000 y u a n P V m d e c e g a j e c i t h c e e d f m c t e i b e c a e b d . T h e a b e e f - a i e d f u d i t e e d i t h e c e e d i t e m e n t j e c i t a d a c e a a d i e d b D e i e T c h e T h m a C e i f i e d P b l i c A c c t a l L L P, h i c h i e d t h e S e c i a A d i R e t h e S a f e P c e e d i t e m e n t P j e c F u d e d i t A d a c e i t h S e f - a i e d F u d i t o f F a G a G C ., L d. (D e S h i B a (H e) Z i (20) N . E 00370)\* (《關於福萊特玻璃集團股份有限公司以自籌資金預先投入募集資金投資項目情況的專項審核報告》(德師報(核)字(20)第E00370號)). T h e a b e e a c e m e n t o f t h e e f - a i e d f u d i t f u d e d i t a d a c e i t h c e e d f m h e i a c t o a c m e e d a t t h e 30 J u n e 2022.

**2. P r o c e e d i n g s o f N o n - p u b l i c I s s u e o f A S h a e I J a n a 2021**

A t t h e 30 J u n e 2022, t h e C m a t a d A t h i F a G a d i d t h e a e a t a d a c e i t e m e n t a d e a c e m e n t f i t e m e n t j e c a i e d b t h e b i c i a c t o f A h a e .

**3. Proceeds from Public Offering of Shares of the Board in March 2022**

The Company has received proceeds from the offering of shares of the Board in March 2022. On March 15, 2022, the Company received proceeds of RMB892,659,268.36 from the offering of shares of the Board in March 2022. The Company has received proceeds of RMB137,617,239.07 from the offering of shares of the Board in March 2022. The Company has received proceeds of RMB1,030,276,507.43 from the offering of shares of the Board in March 2022. The Company has received proceeds of RMB892,659,268.36 from the offering of shares of the Board in March 2022. The Company has received proceeds of RMB137,617,239.07 from the offering of shares of the Board in March 2022.

**(III) Management of the Proceeds**

As of March 30, 2022, the Company has received proceeds from the offering of shares of the Board in March 2022. The Company has received proceeds of RMB892,659,268.36 from the offering of shares of the Board in March 2022. The Company has received proceeds of RMB137,617,239.07 from the offering of shares of the Board in March 2022.

**(I) Management of the Proceeds**

**1. Proceeds from Public Offering of Shares of the Board in July 2020**

The Company has received proceeds from the offering of shares of the Board in July 2020. On July 24, 2020, the Company received proceeds of RMB1.35 billion from the offering of shares of the Board in July 2020. The Company has received proceeds of RMB18,117,910.80 from the offering of shares of the Board in July 2020. The Company has received proceeds of RMB18,117,910.80 from the offering of shares of the Board in July 2020. The Company has received proceeds of RMB18,117,910.80 from the offering of shares of the Board in July 2020. The Company has received proceeds of RMB18,117,910.80 from the offering of shares of the Board in July 2020.

**2. Proceeds from Non-public Placement of A Shares in January 2021**

The Board of Directors of Citic Wealth Management Fund Management Co., Ltd. (the "Company") has adopted a resolution on January 19, 2021, to authorize the Company to issue non-public placement of A shares with a total amount of RMB1.5 billion (the "Proceeds") in high efficiency, liquidity, and safety. The Company has issued 12 million shares of A shares with a total amount of RMB1.5 billion. The proceeds have been used for the redemption of the Company's A shares. As of January 30, 2022, the Company has used the proceeds to redeem RMB10,665,982.24 of the Company's A shares.

**3. Proceeds from Public Placement of A Shares of Citic Bank of China in May 2022**

The Board of Directors of Citic Wealth Management Fund Management Co., Ltd. (the "Company") has adopted a resolution on May 26, 2022, to authorize the Company to issue public placement of A shares with a total amount of RMB2.8 billion (the "Proceeds") in high efficiency, liquidity, and safety. The Company has issued 12 million shares of A shares with a total amount of RMB2.8 billion. The proceeds have been used for the redemption of the Company's A shares. As of January 30, 2022, the Company has used the proceeds to redeem RMB400,000,000.00 of the Company's A shares.

RMB

Amount	Amount	Amount	Amount	Amount	Expense
Citic Wealth Management Co., Ltd. (Citic Bank of China)	Fixed Income		8 Jan 2022	28 Nov 2022	
	Management	400,000,000.00			3.70%
Total		<u>400,000,000.00</u>			

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**A E N D I I E O N E O F E I O C E E D**

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( ) r m t p p m t L q t r p L t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e m a e t e m e t i i d i e a b a t a t i h e - a i e d c e e d .

( I ) r t r D p m t N r t ( I A t A t ) t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did h a e j e c d e d e m e t a d d e j e c ( i c d i g a e a c i i i ) i h e - a i e d c e e d .

( II ) B t r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e b a a c e f h e c e e d .

( III ) O t r t t r

A f 30 J e 2022, he e i h e a f e f h e c e e d f h e C m a t , A h i F a G a a d F e g a g F a N e E e g .

**I . C H A N G E I N E O F C E E D F O M H E O J E C O B E I N E E D**

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did c h a g e e f c e e d f m h e j e c b e i e e d .

**. O B L E M I N H E E A N D I C L O E O F H E C E E D**

The e e a t i f m a i d i c e d b h e C m a t d e i a e h e i c i e f h e h f e , a c c a c , c m e e e a d i m e i e , a d h e C m a t d e i a e h e m a a g e m e t f a i g f d .

*The Board of*  
**F t G Gr p C ., Lt .**

29 J 2022

**A ENDI I E O ON E OF E IO OCEED**

**A ENDI I**

C mp r r r m ☒ I ☒  
A- r C rt C rp r t B J☒ 2020

Unit: RMB0'000

Net asset	144,142.17	Net asset after the end	142.77
Net asset change		Net income	147,063.87
Raise asset change			

D r  
t  
m t  
m t


Amount	750,000	PV	144,142.17	144,142.17	144,142.17	142.77	147,063.87	2,921.7	102.03%	2021	Sae	Ye	N
Value		Discount						(Note 1)			Value:		
											114,938.45		

Reason for change: N/A

Significant change: Significant change

Materiality: III(II) Materiality and Relevance of Materiality

Term: Ni

Control: III(IV) Control and Relevance of Control

Materiality: Ni

Amount: Ni

Other: Ni

Note 1: As of December 31, 2022, the difference between the actual amount and the recognized amount is RMB29,217,000. The difference of the amount is reflected in the net income (before dividend and fees) of RMB8,495,838.56, and the management fee is RMB18,117,910.80 and the accrued interest is RMB2,603,301.90.



## A E N D I I E O N E O F E I O O C E E D

### A E N D I I

C m p r r r m N -p I A r J r 2021

*Unit: RMB0'000*

Net asset value of the company at the end of the reporting period 248,308.19 Net asset value of the company at the end of the reporting period 39,165.07

Net asset value of the company at the end of the reporting period 251,104.12

Net asset value of the company at the end of the reporting period 251,104.12

At the end of the reporting period	N	140,000.00	140,000.00	140,000.00	39165.07	142,664.08	2,644.08	101.90	2022	Same as the previous year	Yes	N
At the end of the reporting period	N	33,308.19	33,308.19	33,308.19	0.00	33,440.04	131.85	100.40	2022	N/A	N/A	N
At the end of the reporting period	N	75,000.00	75,000.00	75,000.00	0.00	75,000.00	0.00	100.00	N/A	N/A	N/A	N
Total		248,308.19	248,308.19	248,308.19	39,165.07	251,104.12	2,795.93	101.13		N/A		

(Note 1)

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**A      E N D I      I                                      E      O                                      O N                                      E      O F                                      E      I O                                      O      C E E D**

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Realised foreign exchange income/(loss) from the sale of investment properties	N/A
Development of investment properties	No significant change
Share of profits/(losses) from joint ventures	Nil
Termination of contracts from the development of investment properties	Nil
Changes in fair value of investment properties	Pursuant to III (IV) Changes in Fair Value of Investment Properties, the fair value of investment properties increased by RMB1,982.24 million and decreased by RMB581,946.88 thousand.
Provision of allowances for doubtful accounts	Nil
The amount of bad debt expense recorded	Nil
Other miscellaneous income	Nil

Note 1: As at 30 June 2022, the difference between the carrying amount and the contract price of investment properties is RMB27,959,300. Enclosed in the financial statement, the difference between the carrying amount and the contract price of investment properties is RMB18,573,483.70, of which the difference between the carrying amount and the contract price is RMB10,665,982.24 and the difference between the carrying amount and the contract price is RMB581,946.88.

**A ENDI III**

**C m p r A- r C rt C rp r t B M I 2022**

Unit: RMB0'000

Ne ceed		397,692.12	Ne ceed f e e d f e e a	216,037.27
Ne ceed ha ch a g e d i e		Ni	Acc m a e d e e e e d f e e d	216,037.27
Ra i f e e e d ha ch a g e d i e		Ni		

C m m t t	r t	D r							m m t t	t	B t	t r	t r	t r
		t												
		m m t t												
( ) m t r	A t	t t	I t	t t	m t	t t	t	p t	t	t	t	t	t	
tm t p r t	( ) -r	t m t p r	(1)	t r	t p r	(2)	(3)=(2)-(1)	(4)=(2)/(1)	t	t	r	t	p r t	t
Adci f	N	192,896.85	192,896.85	192,896.85	94513.73	94,513.73	-98,383.12	49.00	2022	Sa e	Ye	N		
750,000 f									(Note 1)	e e e:				
a e										49,406.27				
e i n e t														
a-hi a d														
a-high- a e t														
a e														
na f a c i g														
je c														
Di i b e d P V	N	65,257.65	65,257.65	65,257.65	0.00	0	-65,257.65	0.00	Note 2	N/A	N/A	N		
e g e a i f														
e f c i f														
je c														
Adci f	N	19,537.62	19,537.62	19,537.62	1523.54	1,523.54	-18,014.08	7.80	2022	N/A	N/A	N		
15 mi i f a e									(Note 3)					
me e f a P V														
a- h i e g a														
e c h i c a														
a f n a i f														
je c														
S e m e t a f	N	120,000.00	120,000.00	120,000.00	120000.00	120,000.00		100.00	N/A	N/A	N/A	N		
a g c a i a														
T a		397,692.12	397,692.12	397,692.12	216,037.27	216,037.27	-181,654.85	54.32		N/A				

Rea f h e f a i e g e e a d f h e f e d e (b ceed f e m e t j e c) N/A

De c i i f i g i f i c a l c h a n g e f h e j e c f e a i b i N i g i f i c a l c h a n g e

W i a f e m e t a d e a c e m e t f ceed f e m e t j e c P e a e e f e III (II) W i a f e m e t a d e a c e m e t f P ceed f e m e t

P j e c f h i e .

T e m a e e f i m e t f a g c a i a i h i d e ceed Ni

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**A      ENDI      I                                      E      O      ON      E      OF      E      IO                                      OCEED**

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<p>Ca hMaagenet fide cced adde net it ee at d c</p> <p>Pe matet enet i idi e a baA at ih e-ai ed cced</p> <p>The am fald ea f he baA ce f he cced</p> <p>O he a f e f he cced</p>	<p>Pea e efe III (IV) Ca hMaagenet f IdeP cced adde net it Re e at P d c it hi e .</p> <p>Ni</p> <p>Ni</p> <p>Ni</p>
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*Note 1:* The aA a d ci f 750,000 f a e e i met a-hi ad a-high- at a eA a e maA fac itg jec itc de 2 f Aace , hich eached he e ec ed ab e c A di i f it he fi ha f f 2022.

*Note 2:* A f 30 J e 2022, he di ib ed PV e geA e ai c f c i f jec ha f bee c mmeA cced.

*Note 3:* The aA a d ci f 15 mi i f a e me e f a PV a- hi e ga echAica aA f ma i f jec eached he e ec ed ab e c A di i f it he fi ha f f 2022.

## NO ICE OF HE 2022 HI D EGM

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### 福萊特玻璃集團股份有限公司 F t G Gr oup C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

( t k : 6865)

## NO ICE OF HE 2022 HI D E AO DINA GENE AL MEE ING

NO ICE I HE EB GI EN ha he 2022 Thi d EGM f Fa Ga G C ., L d. ( he C mp ) i be he d a 2:30 .m. Th da , 20 Oc be 2022 a he C fe ce R m, 2 d F , Admi a ie B i di g, Fa Ga G C ., L d., 959 Y he R ad, Xi h Di ic , Jia i g, Zhejia g P i ce, he PRC f he e f c i de i g, a d i f h gh fi , a i g he f i g e i b a f di a e i a i dica ed. U e de fi ed he i e, ca i a sed e m ed i h i ce ha ha e he ame me a i g a h e de fi ed i he ci c a f he C m a d a ed 20 Se embe 2022:

### O DINA E OL ION

1. T c i de a d a e he e e f e i ceed .
2. T dec a e a i e im di ide d f RMB0.23 e di a Sha e (bef e a ) f he i m h e d ed 30 J e 2022.

B de f he B a d f  
F t G Gr oup C ., Lt .  
H  
Chairman

Jia i g, Zhejia g P i ce, he PRC  
20 Se embe 2022

As at the date hereof, the executive directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu. Independent non-executive directors are Ms Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

Notes:

1. The date of the Shareholders' meeting is the 2022 Third EGM, the registration members of the Company is held from 17 October 2022 (Monday) to 20 October 2022 (Thursday) (including the day), during which the shareholders are required to register. The date of the registration is the 2022 Third EGM, the shareholders are required to register at the Company's headquarters in Hangzhou, Tiesha Road, No. 17/F, Fuyao Finance Centre, No. 16 Hangzhou Road, Hangzhou, Zhejiang Province, the PRC (hereinafter referred to as the PRC) at 1999 Yuhang Road, Xihu District, Jiaxing, Zhejiang Province, the PRC (hereinafter referred to as the PRC) before 4:30 p.m. on Friday, 14 October 2022. The Shareholders' meeting is held at the same place as the registration members of the Company on Friday, 14 October 2022 and the 2022 Third EGM. The agenda and the general meeting of the Shareholders is held at the 2022 Third EGM is held at the registered address of the PRC by the Company.
2. Shareholders are required to attend the 2022 Third EGM in person or by proxy or by attending the meeting via video conference.
3. The meeting is held in person or by proxy or by attending the meeting via video conference. If the Shareholders are unable to attend in person, they may attend the meeting via video conference or by proxy.