

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

FGG

福萊特玻璃集團股份有限公司

Fla Glass Group Co., Ltd.

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《國泰君安證券股份有限公司關於福萊特玻璃集團股份有限公司對上海證券交易所《關於對福萊特玻璃集團股份有限公司重組預案信息披露的問詢函》之回覆的核查意見》，僅供參閱。

承董事會命
福萊特玻璃集團股份有限公司
董事長
阮洪良

中國浙江省嘉興市，二零二一年十二月十四日

在本公告之日，本公司的執行董事為阮洪良先生、姜瑾華女士、魏葉忠先生、沈其甫先生，而本公司的獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。

" " ! !!)

" " ! " ((

" "

" "

" "

!

"

.....

.....

.....

.....

.....

.....

1.

2021 9 30

19.76

1

2

36.5

,

2019

2020

A

2021 1-9

-90,042.89

1 2021

2 2021 1-9

4

2021 1-9

2021 9

259,349.46

1

		239,900.00	101,859.00	138,041.00	+
		227,500.00			

	818,875.55	426,806.55	392,069.00	
--	-------------------	-------------------	-------------------	--

15,750 2021 11 30

6.3794 100,475.55

818,875.55

426,806.55

392,069.00

2.5%-3.9%

5

2

2021 11 18

100,000

4%-5%

5-7

100%

2021 11 22

"

100%

100%

"

10

5 LPR

10BP

5 7

2021 11 16

36.5

20

2020

2021

1

16.5

2

36.50

3

36.50

20.00

16.50

5

5%

5

LPR

4.65%

2021 9 30

1

	"%))))	□ %	□ "
	! %	!!(□ " !"	□ !
	!			! "

94,349.46

1.18

43.04%

1

2021 9

	% "	!)
	%	! (

A

36.50

43.04%

2 2021 9

	" "	!
	(%	! %

A

36.50

43.04%

2

	% " ("	%	! " " ("
	!) ("! !	□ %	!("! !
	"))

20.00

7,500.00

2.96%

7.09%

36.5

2.

1

2

1

1

1	2019 0000063		/	/	2,031	549.18
2	2019 0000064		/	/		851.2
3	2019		/	/	128	123.6

	000066					
4	2019		/	/	43,333.6	3,653.6
	000065					
5	2019		/	/		2,990.22
	000067					
6	2019		/	/		20,905.3
	000068					
	2019		/			
7	000069					

17	2021 0105282		/	/		58.76
18	2021 0105283		/	/		1,826.88
19	2020 0007694					-
20	2018 0005169					

	2011-05-27
	5,000
	**
	91341126575726216H
	100%

2

3

+

2021 12 31

2021 11 30

1

1	6,185.97	2021 8 27	
2	648.00	2021 9 30	
3	108.99	2021 9 30	
	6,942.96	-	-

2

1	45,973.20	2020 1 2021 8	
	45,973.20	-	-

2021 12 31

1

)! !! " %&
	1%
	" !% ((
	" !% (" % %
	" ! ! "% % (!
	" !) ") % %
	" !(!! "" % %

2 1978 3

3411261978*****

3 1970 6

34232661970*****

2021 9 30

20.49%

16.37%

15.10%

0.22%

52.18%

2019 2021 11

2019 2021 11

	" ")%	")" "	! %))
	%) "	!))	!" !
	(%	(!
	"%&! "	!	"() %&

2019 2021 11

14,599.69 24,492.66 26,762.95

2019 2021 11

" 90

75

2020 11 24

"

" "

" "

"

"

" "

" "

"

1

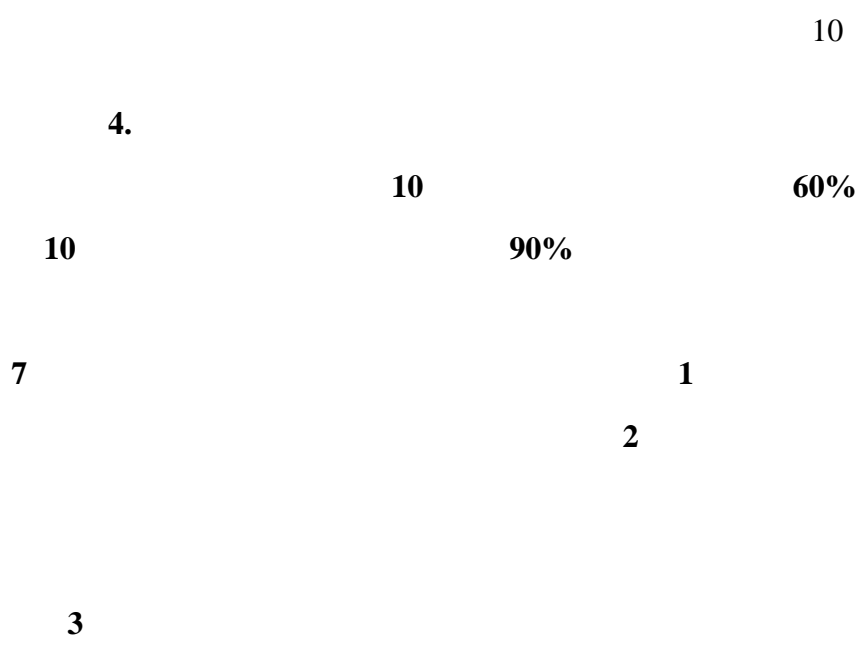
1

2

3

4

5



2021 10 27

- 1
- 2
- 3
- 4
- 5
- 6

6.2

1

2

"

6.2

"

10

7

A

" 14.1

14.2

"

1

2

"

7

7

3

7

"

1

C3400002010127140109771

2016 12 26

2028 12 26

FM [2020]G095

2020 5 23

2023 5 22

2021 12 3

2

C3400002020037130149488

2020 3 12

2050 3 12

-

15

FM [2021]017

2021 1 26

2024 1 25

2021 12 3

60%

60%

40%

"

" "

" "

" "

" "

"

"

" "

"

5.

1

"

"

"

"

1

6.

2021 8

2003

2011

8

2011 5 15

5,000

2,500

2,500

2011 5 26

2011 084

2011 5 26

5,000

2011 5 27

!		" %	%
"		" %	%

2 2019 11

2019 11 25

1%

50%

50%

1%

2019 11 25

50%

6,000

1%

50

--	--	--	--

!		" %%	%
"		" %)

3 2021 8

2021 8 9

49%

49%

2021 8 9

49% 40,067,890

477,417,944

!		%	!

1 2001 6

2000 11 13

2000 71

"

"

"

"

2001 4 18

500

2002 259

2004 094

500

2001 6 0 595.32 841.92 eWB/F4.0.1.92 eWB. (enU1.54eWB/F2 12 TD380 0 1 141.86 679.9 7

2007 12 3
85%

15%

2007 12 3

425

85%

75

15%

!		%	!

4 2012 6

2012 6 28

100%

100%

2012 6 28

2

100%

2013 12 16

98% 490
2% 10

!))(
"		!	"

6 2014 8

2014 8 20 500
17,000 16,170
330

2014 8 26

!		!	!

100%

0

200 /

4

3

0

2016

2016

2021 12 31

2021 12

- 15

2021 11 18

+ +

1973.3

111

+

1537.00

111

1

[2007]26

2

GB/T13908-2020

3

GB/T17766-2020

4

DZ/0207-2020

5 2010 3

-

15

200 /

!%

"

"

260 /

2021 6 18

5

2021 11 2

~

15

260

15

50 /

260 /

2021 11 2

~

15

2021 12 3

"

15

50

260

"

2022

[2020]5

200 /

~

15

260

~

15

260 /

6

0

15

2019

2020 -2021

2021

2021

"

" "

" "

"

"

"

"

" "

"

260 /

"

" "

" "

"

0

2021 12

31

2021

2021

8.

190 /

0.2009

2016 12 26 2028 12 26

2019

2020

2.30

7458.92

0

2021 9 30

2019

0.37

3.40

1

2019 2021

2 2021

3

36.5

4

2019 2021

2017				2018
6	6			2018 4
			2018 4	
2019	9	15		
				2020 2
24				
2020	2	25		2020 33
		2019		
2021				
				2021 1 1
			2021 1 1	3
15		2021 3 18		
		2021 4 6		
2021 22				
			+135m	+150m
				+165m
		2021 9		2021

10

2021 1-9

2021 1-9

2021

2021 9

2020

30,343.51

1,885.66

2020 8 8

1,885.66

30,905.97

2021 2 8

2021 24

30,905.97

2021 8 3

2021

13

1,885.66

30,905.97

6,185.97

27,799.59

21,613.62

2021

36.5

2021 12

- 15

2021 11 18 1,506.26

6

7

50 / 260 /

8

		SiO2	98.30%	98%	Al2O3
0.663%	1%	Fe2O3	0.064%	0.1%	

2

1

17km 7.5km 217°
!! " ")

* " 2.5km

13km 15km
2.5km

2

0.2009

3

4

2020

3,744.50

"

"

5,281.50

" " " " " "
2019 2021

" " " " " "
2021

" " " " " "

"

"

" "

"

2021

9.

2020

1

2

3

4

,

C3400002012087130127089

	" !" (""
	""
	!!
	!%
	" !" ("" " "" (""
	! (!
) (" "! !!
	! " %!)%! ! " " (")%! (" ")%! " "")%! %%
	"))) (%
	! !! (") %
	! ")(" ! !)

[2010]1018

89.6 1,885.66

1 2016 7 4

[2016]19

1,391.78

89.6

	2016.08.04	279.78
	2018.12.31	278.00
	2020.12.31	278.00
	2022.12.31	278.00
	2024.12.31	278.00

)

	2025.08.29	4,944.00
	2026.08.29	4,944.00

2

~

15

2011 4 22

2.8

~

15

2‰

2011.06.22	50,000,000	
2019.11.22	477,417,944	

"

2019 11 22

8 477,417,944

-

15

2011 5 26

50,000,000

527,417,944.00 "

2020 3 12

2014 7 29

2020

8 1

40

C3400002010127140109771

2016

12 26

2028 12 26

C3400002020037130149488

2020 3 12

2050 3 12

2011 4

7

2

3

2028 12 26 2050 3 12

10.

)%	%	%

" "

2020

98%

15

98%

15

-

15

-

C3400002010127140109771

190

0.2009

2016 12

26 2028 12 26

	/		/	
	[2016]94	190		2016.11.7
	[2016]535	t/a	190	2016.11.24
	[2016]031	2016	-	2016.07.19
	[2016]1462		-	2016.09.12
	[2016]1791		-	2016.11.16
	2011 136			2011.6.23
	C34000020101 27140109771			2016.12.26
	FM			2020.06.12
	[2020]G095			
	9134112675099 952XF001X		-	2020.11.16

C3400002020037130149488

- 15
50
2020 3 12 2050 3 12

0.2288

	/		/	
	[2020]3	15	- 50	2020.1.19
	[2012]578	-	15 50	2012.6.5
	[2010]48	15	-	2010.08.03
	[2010]130		- 15	2010.12.22
	[2011]1802		- 15	2011.09.07
	[2020]741			2020.10.19
	[2021]7 13			2021.04.25 2021.05.12
	C340000202 00371301494 88			2020.03.12
	FM			2021.01.26

	[2021]017			
	91341126575 726216H001 X		-	2021.07.09

!			" ! (□ □		"
"			" ! □ (□ !		%
			" ! % □ !		

1 2015 6 1

[2015]2

100

4

1998

2
2015

2015

"

"

2

2019 1 1

2019 1 1

2021 5 13

[2021]16

42.3

41

1.3

2021 5 14

42.3

2021 6

2021 7 12

[20174]

342216-2021-41 M1

42.3

2019 1 1

2019 1 1

"

"

2012

" "

2021 5 31

" "

2020 2 26

2018 6

27

"

"

2018 7 23

"

"

	/	
30	[2002]273	2002 7 16
100	/ 100 [2012]680	100 [2012]945
190	190 [2016]94	190 [2016]535

" 400

"

190

400

2

	/	
-	15 50 [2020]3	- 15 50 2011
50 -	15 [2012]578	2019 2021

" 260

"

50

"

"

"

"

1

2

3

1

1	2014	
2	2018	
3	2018	
4	2017	
5	2020	
6	2018	
7	2018	
8	2017	
9	2018	
10	2007	
11	[2014]21	
12	[2014]10	

