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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

## NOTICE OF THE 2021 FIRST H SHAREHOLDERS' CLASS MEETING

Reference is made to the circular of Flat Glass Group Co., Ltd. (the "Company") dated 2 March 2021 in relation to the proposed issuance of New H Shares under the Specific Mandate. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the circular.

**NOTICE IS HEREBY GIVEN** that the 2021 first H Shareholders' class meeting (the "H Shareholders' Class Meeting") of the Company will be held immediately following the conclusion of the A Shareholders' Class Meeting on Thursday, 25 March 2021 at the Conference Room, Flat Glass Group Co., Ltd., 1999 Yuhue Road, Xihu District, Jiaxing, Zhejiang Province, the People's Republic of China (the "PRC") to consider and, if thought fit, to pass the following resolution:

### SPECIAL RESOLUTIONS

1. Resolution in relation to the issue of New H Shares under the Specific Mandate:
  - (a) class and par value of the Shares to be issued;
  - (b) method and time of issuance;
  - (c) a place and subscription method;
  - (d) interest and pricing method;
  - (e) number of New H Shares to be issued;
  - (f) accumulated profit before the Issuance;
  - (g) place of listing;
  - (h) date of proceeds; and
  - (i) validity period of the resolution.

- Resolution of a holding the Board, the chairman of the Board and/or (the appropriate person) delegated by the chairman of the Board to deal with and complete all the matters in relation to the Interim financials.

Board of the Board  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
*Chairman*

Jiaxing, Zhejiang Province, the PRC  
 2 March 2021

*As a matter of notice, the executive directors of the Company are M. Ruan Hongliang, M. Jiang Jinhua, M. Wei Yehong and M. Shen Qifan, and the independent non-executive directors of the Company are M. C. Xiaohong, M. Hafalan and M. Ng Kin Hong.*

Notes:

- In order to ascertain Shareholders' entitlements to attend and vote at the H Shareholders' Class Meeting, the register of members of the Company will be closed from 19 March 2021 (Friday) to 25 March 2021 (Thursday) (both dates inclusive), during which period no change will be registered. In order to allow for attending and voting at the forthcoming H Shareholders' Class Meeting, all change documents must be lodged to Company House registered in Hong Kong, Tico Inlet Service Limited, at Level 54, Hope Well Centre, 183 Queen's Road East, Hong Kong for registration before 4:30 p.m. on 18 March 2021 (Thursday).
- Shareholders who are entitled to attend and vote at the H Shareholders' Class Meeting may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a Shareholder of the Company.
- The instructions appointing a proxy must be in writing under the hand of a Shareholder or his attorney-in-fact, if the Shareholder is a legal person, his authorized representative under the hand of the director or other attorney-in-fact, if the Shareholder is an individual.
- In order to be valid, the proxy form for the H Shareholders' Class Meeting must be deposited by hand to the Company House registered in Hong Kong, Tico Inlet Service Limited, at Level 54, Hope Well Centre, 183 Queen's Road East, Hong Kong not less than 24 hours before the time for holding the H Shareholders' Class Meeting (or any adjournment thereof). If the proxy form is signed by a person who is not the attorney-in-fact, a notarial copy of the signature of the attorney-in-fact shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the H Shareholders' Class Meeting or any adjourned meeting held thereafter.
- Shareholders or their proxies shall provide their identification documents when attending the H Shareholders' Class Meeting. If corporate Shareholders appoint an authorized representative to attend the H Shareholders' Class Meeting, the authorized representative shall provide his/her identification documents and a notarial certified copy of the relevant authorization in writing signed by the board of directors of the corporate Shareholder or the notarial certified documents allowed by the Company's Proxy Handbook shall provide their identification documents and the proxy form signed by the Shareholder or his attorney-in-fact when attending the H Shareholders' Class Meeting.
- Shareholders attending the H Shareholders' Class Meeting shall be responsible for their own travel and accommodation expenses.