

H g K g E cha ge a d Clea i g Li i ed a d The S ck E cha ge f H g K g Li i ed ake
e ibili f hec e f hi a ce e , ake e e e ai a i acc ac c lee e
a d e e l di clai a liabili ha e e f a l h e e a i i g f i elia ce he
h le a a f hec e f hi a ce e .



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

INSIDE INFORMATION

MAJOR PV GLASS SALES CONTRACT

This agreement is made between the Company and the Related Party under the Listing Rules and the Independent Financial Policies of the PSE XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board has considered the benefits to the Company and the Company's shareholders, and the Company has decided to accept the sales contract for the period from 30 December 2020 to the end of the financial year 59GW (approximately 338,000,000 square meters) of PV glass (float glass) for the period from 1 January 2021 to 31 December 2023.

The Sales Contract and the associated obligations of the Sales Contract are fair and reasonable, and the Company's independent financial advisors have concluded that the Sales Contract is in the best interests of the Company.

Shareholders and potential investors of the Company should note that the Sales Contract is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the actual quantity delivered, the actual price of the PV Glass under the specific purchaser orders signed by the parties and the revenue recognition under the China Accounting Standards for Business Enterprises. The Sales Contract may also be delayed, amended or terminated due to force majeure or any other reasons. Accordingly, Shareholders and potential investors of the Company shall exercise caution when dealing in the shares of the Company.

INTRODUCTION

This agreement is made between the Company and the Related Party under the Listing Rules and the Independent Financial Policies of the PSE XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). This agreement is made for the purpose of the Company's financial year 59GW (approximately 338,000,000 square meters) of PV glass (float glass) for the period from 1 January 2021 to 31 December 2023.

Breach of contract:

- (1) The Selle hall e f he bliga i f deli e i e. If he Selle fail deli e i e a ag eed, he hall a he P cha e he c e di g li ida ed da age . If he Selle dela he deli e i hi a ce ai e i d, he P cha e hall ha e he igh ca cel he c ac de a d e e he Selle a he c e di g li ida ed da age a ag eed;
- (2) If he e i a ali ble i h he g d deli e ed b he Selle , he Selle hall a he P cha e he c e di g li ida ed da age a ag eed, a d he P cha e hall ha e he igh ca cel he c ac de ;
- (3) Af e hi ag ee e c e i effec , he P cha e a d he Selle hall e i a e he ag ee e i h ea , a d if he ag ee e i e i a ed f ila e al ea , he e i a i g a hall a a ce ai a f li ida ed da age .

Conditions precedent:

The Sale Contract, after being read aloud by the auctioneer, shall be effective when the dealer has the Seller receive the proceeds of the sale of the Property as ordered.

REASONS AND BENEFITS OF THE TRANSACTION

Be ef i i g f he a id g h f he gl bal h la ic i d , he C a ha e a ded i
d c i ca aci a d d c i cale i ece ea i de be e a ke i PV Gla d c a d
f he i ei b i e ef a ce. The Sale C ac ill be ef i he C a ' PV Gla d c
ale a d i , i c ea e he ale f PV Gla d c , a d f he i ei e a i g e l .

INFORMATION OF THE GROUP AND THE SELLERS

The C a i a j i c k c a e abli hed i he PRC i h li i ed liabili , he H ha e f hich a e li ed he ai b a d f he S ck E cha ge a d he A ha e f hich a e li ed he Sha ghai S ck E cha ge. The Selle , he ha he C a , a e h ll - ed b idia ie f he C a .

The Government has always been committed to maintaining the stability and security of Hong Kong, and will continue to work closely with the people of Hong Kong to ensure a smooth transition of power.

INFORMATION OF THE PURCHASERS

Ji k G (NYSE: JKS) i e f h e l a g e a d i a i e l a d l e a f a c e i h e l d .
 Ji k S l a d i i b e i l a d c a d e l l i l i a d e i c e a d i e i f i e d i e a i a l i l i ,
 c e c i a l a d e i d e i a l c e b a e i C h i a , h e U i e d S a e , J a a , G e a , h e U i e d K i g d ,
 C h i l e , S h A f r i c a , I d i a , M e i c , B a s i l , h e U i e d A a b E i a e , I a l , S a i , F a c e , B e l g i , a d
 h e c i e a d e g i . T h e P c h a e a e c e a i h l l - e d b i d i a i e f J i k G .

The best of the Director's knowledge, the Purchaser, the relevant official and the respective advisers shall have no reason to believe that the Glass will be sold (as defined under the Listing Rules).

LISTING RULES IMPLICATION

As the Sale Contract and the associated sale of the Sale Contract are a fair and reasonable transaction, the Glass will be sold under Rule 14.04(1)(g) of the Listing Rules, in accordance with the applicable provisions of the Chapter 14 of the Listing Rules.

Shareholders and potential investors of the Company should note that the Sale Contract is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the actual quantity delivered, the actual price of the PV Glass under the specific purchaser orders signed by the parties and the revenue recognition under the China Accounting Standards for Business Enterprises. The Sales Contract may also be delayed, amended or terminated due to force majeure or any other reasons. Accordingly, Shareholders and potential investors of the Company shall exercise caution when dealing in the shares of the Company.

DEFINITIONS

In this certificate, the following definitions shall have the meaning hereby given to them:

Ahui Flaggla 安徽福萊特光伏玻璃有限公司(Ahui Flaggla Glass Co., Ltd.*), a wholly-owned subsidiary of the Company in the PRC

Board 董事會 of the Company

Company 福萊特玻璃集團股份有限公司(Flaggla Glass Co., Ltd.*), a joint stock company established in the PRC with limited liability, the H Shares and A Shares of which are listed on the Shanghai Stock Exchange and Shanghai Stock Exchange, respectively

Director 董事 of the Company

Glass 玻璃 of the Company

Hong Kong 香港 Special Administrative Region of the People's Republic of China

Jingkong 晶科能源控股有限公司(Jingkong Energy Co., Ltd.), a company listed on the New York Stock Exchange (ticker code: JKS) and a subsidiary of the Company

Li i g R le

he R le G e i g he Li i g f Sec i ie The S ck E cha ge f
H g K g Li i ed

PRC

he Pe le' Re blic f Chi a, a df he e f hi a ce e ,
e cl di g H g K g, he Maca S ecial Ad i i a i e Regi a d
Tai a

P cha e

Ji k G , Ji k S la (Ch h) C ., L d., Zhejia g Ji k S la C .,
L d., Ji k S la (Yi) C ., L d., Y h a Ji k S la C ., L d., a d
Ji k S la Tech l g Sd . Bhd, h ll - ed b idia ie f Ji k
G

PV Gla Ph l aic
R lled Gla

h l aic ce ed gla

Sale C ac

he ale c ac e e ed i be ee he Selle a d he P cha e
da ed 30 Dece be 2020

Selle

he C a , A h i Fla Gla , Zhejia g Jiaf , Fla (Vie a) C a
Li i ed a d Fla (H g K g) C a Li i ed, h ll - ed
b idia ie f he C a

Sha e()

A Sha e() a d H Sha e()

Sha ch lde ()

h lde () f he Sha e()

S ck E cha ge

The S ck E cha ge f H g K g Li i ed

Zhejia g Jiaf

Zhejia g Jiaf Gla C ., L d.* (浙江嘉福玻璃有限公司), a h ll -
ed b idia f he C a i he PRC

B de f he B a d
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chai a

Jia i g, Zhejia g P i ce, he Pe le' Re blic f Chi a, 30 Dece be 2020

A a he da e f hi a ce e , he e ec i e Di ec a e M . R a H glia g, M . Jia g Ji h a,
M . Wei Ye h g a d M . She Qif , a d he i de e de -e ec i e Di ec a e M . C i Xia h g,
M . H a F la a d M . Ng Ki H g.